## **Vital Records Checklist**

☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup

Vital	Record	ls: Pri	iority	/ A
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Immediately required to support emergency response and business continuity operations.

infiliediately required to support emergency response and business continuity operations.			
Business Disaster Plan	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
Facility plans & drawings	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
Business emergency contact list	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
Staff emergency contact list	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
Vital Records: Priority B  Necessary to resume normal business operations in the aftermath of an emergency event.			
Current contracts	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
Current financial documents	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
Client emergency contact list	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
Investor/board contact list	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
Supplier/third party contact list	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
State & local permits & licenses	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		
	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup		

## **EMBROKER**

## **Vital Records Checklist**

## **Vital Records: Priority C**

Essential for legal or audit purposes but not required for emergency or normal business operations.

Property leases/ deeds	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup
Historical financial records	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup
Trademark/patent documents	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup
Shareholder documents	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup
	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup
	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup
	☐ On-site copy ☐ Off-site duplicate ☐ Digital copy ☐ Digital backup